

Privacy Policy

A Graceful Transition, LLC (AGT) Privacy Policy: Our clients understand and acknowledge that each and every transition situation is different and unique. AGT pledges to maintain your privacy at all times sharing personal information on a “need-to-know” basis only. During our client inquire process, we will ask you for pertinent health information, your preferences, and your available financial resources. At no time will we ask for any banking or investment account numbers. We collect only the necessary information requested to make our professional referrals.

Any personal information you provide including your name, address, telephone number and e-mail address will not be released, sold, or rented to any entities or individuals outside of AGT. This information is only used to fulfill your specific request, unless you give us permission to use it in another manner; for example, to add you to our mailing list.

We do our best to protect your personal information, however, we cannot guarantee the security of any information that you transmit to AGT and you are solely responsible for maintaining the secrecy of any passwords or other account information. In addition, other Internet sites or services that may be accessible through AGT have separate data and privacy practices independent of us, and therefore, we disclaim any responsibility or liability for their policies or actions.

Distribution of Information: We may share information with governmental agencies or other companies assisting us in fraud prevention or investigation. We may do so when: (1) permitted or required by law; or, (2) trying to protect against or prevent actual or potential fraud or unauthorized transactions; or, (3) investigating fraud which has already taken place. The information will never be provided to these companies for marketing purposes.

Commitment to Data Security: Your personally identifiable information is kept secure. Only authorized employees, agents and contractors (who have agreed to keep information secure and confidential) have access to this information. All emails and newsletters from this site allow you to opt out of further mailings. During your use of this Site, you may voluntarily submit personal information to AGT. AGT is committed to ensuring responsible practices in the collection, use and disclosure of your personal information in accordance with applicable law. The terms and conditions of the Privacy Policy are incorporated by reference into and form a binding part of these Terms of Use. AGT’s Privacy Policy may be changed from time to time without prior notice to you.